IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W.R. GRACE & CO., <u>et</u> . <u>al</u> .,) Case No. 01-01139 (JKF)
) Jointly Administered
Debtors.)
) Objection Deadline: June 6, 2012 @ 4:00 p.m.
) Hearing Date: September 24, 2012, @ 9:00 a.m

SUMMARY OF NINTH QUARTERLY APPLICATION OF THE HOGAN FIRM FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE REPRESENTATIVE COUNSEL FOR THE CANADIAN ZAI CLAIMANTS FOR THE INTERIM FEE PERIOD FROM JANUARY 1, 2012, THROUGH MARCH 31, 2012

Applicant:	The Hogan Firm
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Authorized to Provide

Professional Services to: Lauzon Bélanger Lespérance¹ and Scarfone

Hawkins LLP ("Representative Counsel") as Special

Counsel for the Canadian ZAI Claimants by

Appointment Order, Dated March 19, 2010 [Docket

No. 24509]

Date of Retention: March 19, 2010 nunc pro tunc to December 21, 2009

Period for which compensation

and reimbursement is sought: January 1, 2012, through March 31, 2012

Amount of compensation sought

as actual, reasonable and necessary: \$ 32,877.00

Amount of expense reimbursement

sought as actual, reasonable and necessary: \$ 2,117.95

This is a quarterly fee application.

This is Applicant's Ninth quarterly fee application.

¹ On January 18, 2010, Lauzon Bélanger changed its name to Lauzon Bélanger Lespérance.

Prior Interim Fee Applications:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
04/30/2010 Dkt. No. 24702	December 22, 2009 – March 31, 2010	\$56,262.00 Reduction -\$687.00	\$ 2,056.92	\$ 45,009.60 \$ 10,565.40	\$ 2,056.92
08/12/2010 Dkt. No. 25212	April 1, 2010 – June 30, 2010	\$ 97,416.00	\$ 4,659.95	\$ 77,932.80 \$ 19,483.20	\$ 4,659.95
11/16/2010 Dkt. No. 25759	July 1, 2010 – September 30, 2010	\$57,079.00	\$ 2,676.04	\$ 45,663.20 \$ 11,415.80	\$ 2,676.04
01/31/2011 Dkt. No. 26156	October 1, 2010 – December 31, 2010	\$ 37,132.00	\$ 2,326.25	\$ 29,705.60 \$ 7,426.40	\$ 2,326.25
05/13/2011 Dkt. No. 16928	January 1, 2011 – March 31, 2011	\$ 47,053.00	\$ 2,214.13	\$37,642.40 \$ 9,410.60	\$ 2,214.13
08/05/2011 Dkt No. 27381	April 1, 2011 – June 30, 2011	\$ 42,137.00 Reduction -\$120.00	\$ 1,646.52	\$ 33,709.60 \$ 8,307.40	\$ 1,646.52
11/18/2011 Dkt. No. 28000	July 1, 2011- September 30, 2011	\$ 34,274.00 Reduction -\$195.00	\$ 705.37	\$ 27,419.20 \$ 6,659.80	\$ 705.37
03/01/2012 Dkt No. 28603	October 1, 2011- December 31, 2011	33,539.00	\$ 1,267.70	Pending	Pending

Prior Monthly Fee Applications Included in this Interim Fee Application:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Paid Fees	Paid Expenses
03/09/2012 Dkt #28645	January 1, 2012- January 31, 2012	\$ 6,715.00	\$ 10.20	Pending	Pending
04/17/2012 Dkt #28786	February 1, 2012- February 29, 2012	\$ 11,310.00	\$ 52.58	Pending	Pending
05/04/2012 Dkt. # 28878	March 1, 2012- March 31, 2012	\$ 14,852.00	\$ 2,055.17	Pending	Pending

Fee Detail by Professional for the Period of January 1, 2012, through March 31, 2012:

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate (including changes)	Total Billed Hours	Total Fees
Daniel K. Hogan	President. Member DE bar since 1990	\$ 400.00 ²	54.50	\$ 21,800.00
Karen E. Harvey	Paralegal - since 1996	\$190.00	28.30	\$ 5,377.00
Lauren N. Campbell	Legal Assistant - 2011	\$190.00	30.00	\$ 5,700.00
Grand Total			112.80	\$ 32,877.00
Blended Rate				291.46
Blended Rate (excluding paralegal time):				400.00

Task Code Summary for the Period of January 1, 2012, through March 31, 2012:

Project Category	Total Hours	Total Fees
04 - Case Administration	20.30	7,532.00
11 - Fee Applications, Applicant	44.00	11,405.00
12 - Fee Applications, Others	45.80	13,259.00
14 - Hearings	0.00	0.00
16 - Plan and Disclosure Statement	0.00	0.00
24 – Other	2.70	681.00
TOTAL	112.80	\$ 32,877.00

² On June 1, 2011, The Hogan Firm's hourly rate increased to \$400.00 for Daniel K. Hogan.

Expense Summary for the Period of January 1, 2012, through March 31, 2012:

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopies (In House)	730 @ .10	73.00
CM/ECF	U.S. Bankruptcy Court	10.00
Overnight Express Mail	Federal Express	0.00
Postage	U.S. Postal Service	15.25
Outside Copy & Serve	Digital Legal, LLC	2,019.70
TOTAL		\$ 2,117.95

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NINTH QUARTERLY APPLICATION OF THE HOGAN FIRM FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE REPRESENTATIVE COUNSEL FOR THE CANADIAN ZAI CLAIMANTS FOR THE INTERIM FEE PERIOD FROM JANUARY 1, 2012, THROUGH MARCH 31, 2012

The Hogan Firm ("Applicant"), counsel to Lauzon Bélanger Lespérance and Scarfone Hawkins LLP ("Representative Counsel") as Special Counsel for the Canadian ZAI Claimants by appointment order, dated March 19, 2010 [Docket No. 24508], hereby submits this Ninth Quarterly Application for Compensation for Services Rendered and Reimbursement of Expenses for the Interim Fee Period From January 1, 2012, through March 31, 2012 ("Ninth Quarterly Application"), pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Court's Amended Administrative Order Under 11 U.S.C., §§ 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 1949] (the "Amended Administrative Order").

By this application, Applicant seeks approval of all amounts in this application for legal services performed and expenses incurred during the period commencing January 1, 2012, through and including March 31, 2012 (the "Compensation Period"). In support hereof, Applicant respectfully represents the following:

BACKGROUND

1. On April 2, 2001, each of the Debtors (collectively, the "Debtors") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession. Since the Petition Date, the U.S. trustee has appointed the following creditors' committees: Official Committee of Unsecured Creditors, Official Committee of Asbestos Personal Injury Claimants,

and Official Committee of Asbestos Property Damage Claimants (collectively, the "Committees"). No trustee has been appointed in Debtors' Chapter 11 cases.

- 2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 3. On April 2, 2001, the Court entered its order that Debtors' chapter 11 cases be consolidated for procedural purposes only and administered jointly.
- 4. On May 3, 2001, the Court entered an Administrative Order establishing procedures for interim compensation and reimbursement of expenses of professionals. That order was amended by the Amended Administrative Order, signed on April 17, 2002. Pursuant to the procedures set forth in the Administrative Order and the Amended Administrative Order, professionals may request monthly compensation and reimbursement, and interested parties may object to such requests. If no interested party objects to a professional's request within twenty (20) days, the applicable professional may submit to the Court a certification of no objection authorizing the interim compensation and reimbursement of eighty percent (80%) of the fees requested and 100% of the expenses requested, subject to the filing and approval of interim and final fee applications of the professional. The professional is also to file a quarterly interim fee application.
- 5. On March 19, 2010, this Court entered a Modified Order Granting Application Authorizing Retention of Daniel K. Hogan, Esq., as Counsel to the Representative Counsel for the Canadian ZAI Claimants [Docket No. 24509] (the "Modified Retention Order"), wherein Representative Counsel were authorized to retain The Hogan Firm as their counsel, effective *nunc pro tunc* to December 21, 2009, through the Effective Date of the Plan.

MONTHLY FEE APPLICATIONS COVERED HEREIN

- 6. This quarterly application, which is submitted in accordance with the Amended Administrative Order, is The Hogan Firm's Ninth Quarterly Application for compensation for services rendered in connection with the Chapter 11 Cases. The Ninth Quarterly Application covers the Compensation Period of January 1, 2012, through March 31, 2012.
- 7. Prior to the filing of this Ninth Quarterly Fee Application, Applicant filed with the Court the following Monthly Fee Applications during the Compensation Period:
 - a. Twenty-Third Monthly Application of The Hogan Firm as Counsel to the Representative Counsel as Special Counsel for the Canadian ZAI Claimants for the Period January 1, 2012, through January 31, 2012, ("Twenty-Third Monthly Application"), filed March 9, 2012, Docket No. 28645, attached hereto as **Exhibit A**;
 - b. Twenty-Fourth Monthly Application of The Hogan Firm as Counsel to the Representative Counsel as Special Counsel for the Canadian ZAI Claimants for the Period February 1, 2012, through February 29, 2012, ("Twenty-Fourth Monthly Application"), filed April 17, 2012 Docket No. 28786, attached hereto as **Exhibit B**;
 - c. Twenty-Fifth Monthly Application of The Hogan Firm as Counsel to the Representative Counsel as Special Counsel for the Canadian ZAI Claimants for the Period March 1, 2012, through March 31, 2012, ("Twenty-Fifth Monthly Application"), filed May 4, 2012, Docket No. 28878, attached hereto as **Exhibit C**;
- 8. The respective periods for objecting to the fees and expense reimbursements relating to the Twenty-Third and Twenty-Fourth Applications have each passed without any objections being filed, whereupon Applicant filed Certificates of No Objection with the Court.
- 9. Applicant has not received payment for the Twenty-Third and Twenty-Fourth Monthly Applications.

- 10. The objection deadline for the Twenty-Fifth Monthly Application is May 29, 2012.
- 11. Applicant has filed eight previous Quarterly Applications. The First through Seventh Quarterly Applications were approved by the Court. The Court is scheduled to hear the Eighth Quarterly Application for the period of October 1, 2011, through December 31, 2011, [Docket No. 28603], at the hearing currently set for June 18, 2012.

REQUESTED RELIEF

- 12. By this Ninth Quarterly Application, Applicant requests that the Court approve the interim allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by The Hogan firm from January 1, 2012, through March 31, 2012. As stated above, the full scope of the services provided and the related expenses incurred are fully described in the Monthly Fee Applications that have already been filed with the Court. *See Exhibits A, B, and C.*
- 13. At all relevant times, Applicant has been a disinterested party as that term is defined in Section 101(14) of the United States Bankruptcy Code, as modified by Section 1107(b) of the United States Bankruptcy Code and has not represented or held an interest adverse to the interest of the Debtors.
- 14. Applicant billed a total of \$32,877.00 in fees and incurred expenses of \$2,117.95 in its efforts performed on behalf of Representative Counsel during the Compensation Period.
- 15. Pursuant to the terms of the Amended Administrative Order, Applicant has filed a summary of its monthly fee application together with monthly invoices which include fee and expense detail that describes the fees and expenses incurred by such Professional during the

Compensation Period, January 1, 2012, through March 31, 2012, in the amount of \$32,877.00 for fees and \$2,117.95 for expenses (pursuant to Del. Bankr. LR 2016-2(e)(iii)).

- 16. All services for which compensation is requested by The Hogan Firm were performed for or on behalf of Representative Counsel.
- 17. During the Compensation Period, Applicant has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with these Chapter 11 Cases other than the interim compensation payments pursuant to the Amended Administrative Order.
- 18. Pursuant to Fed. R. Bankr. P. 2016(b), there is no agreement or understanding between Applicant and any other party or person for the sharing of compensation to be received for the services rendered in these Chapter 11 cases.
- 19. Section 330(a) of the Bankruptcy Code provides, in pertinent part, that bankruptcy courts may award "reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional employed by any such person." 11 U.S.C. § 330(a)(1)(A). The attorneys requesting compensation from the bankruptcy estate bear the burden of demonstrating to the Bankruptcy Court that the services performed and fees incurred were reasonable.
- 20. In determining the amount of reasonable compensation to be awarded, the Court shall consider, 11 U.S.C. § 330(a)(3), the nature, extent, and the value of such services, taking into account all relevant factors, including: (A) the time spent on such services; (B) the rates charged for such services; (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title; (D) whether the services were performed within a reasonable time commensurate with the complexity,

importance, and nature of the problem, issue, or task addressed; and (E) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title. See 11 U.S.C. § 330(A)-(E).

- 21. Applicant believes that the Application and the description of services set forth herein of work performed are in compliance with the requirements of Delaware Local Rule 2016-2, the Amended Administrative Order, and the applicable guidelines and requirements of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the Executive Office for the United States Trustee. A true and correct copy of the Certification of Daniel K. Hogan is attached hereto as **Exhibit D**.
- 22. The professional services and related expenses for which The Hogan Firm requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of The Hogan Firm's professional responsibilities as attorney for Representative Counsel. The Hogan Firm's services have been necessary and beneficial.

WHEREFORE, The Hogan Firm respectfully requests that the Court enter an order, substantially in the form attached hereto, providing that, (a) for the period of January 1, 2012, through March 31, 2012, an administrative allowance be made to The Hogan Firm in the sum of \$32,887.00 as compensation for reasonable and necessary professional services rendered to Representative Counsel and in the sum of \$2,117.95 for reimbursement of actual and necessary costs and expenses incurred, for a total of \$34,994.95; (b) that the Debtors be authorized and directed to pay The Hogan Firm the outstanding amount of such sums, less any sums previously paid to The Hogan Firm pursuant to the Monthly Fee Applications and the procedures set forth in

the Amended Administrative Order; and (c) for such other and further relief as this Court deems proper.

Dated: May 15, 2012 Respectfully submitted,

By: /s/ Daniel K. Hogan

Daniel K. Hogan (DE Bar No. 2814)

THE HOGAN FIRM 1311 Delaware Avenue Wilmington, Delaware 19806 Telephone: 302.656.7540 Facsimile: 302.656.7599

Email: dkhogan@dkhogan.com

Counsel to the Representative Counsel as Special Counsel for the Canadian ZAI Claimants